SOUTH DAKOTA SECRETARY OF STATE

OFFICIAL RECEIPT NUMBER 2431390

DATE 10/09/2015
FORM OF PAYMENT PAD ACCOUNT AMOUNT $ 10.00
ACCOUNT ID 100064 BALANCE $ 676.00 BY STKIPAX

MEIERHENRY SARGENT LLP
ATTN:
315 SOUTH PHILLIPS AVENUE
SIOUX FALLS SD 57104-6318

THIS RECEIPT IS IN REFERENCE TO:

TRANSACTION DESCRIPTION	AMOUNT
BOND INFORMATION STATEMENT	$ 10.00

Meierhenry Sargent LLP
ATTORNEYS AT LAW

DEB MATHEWS, Certified Paralegal
deb@meierhenrylaw.com

RECEIVED
OCT 09 2015
S.D. SEC. OF STATE

Mark V. Meierhenry
Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Christopher J. Healy

Sabrina Meierhenry
Of Counsel

October 7, 2015

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Harrisburg School District No. 41-2
  Lincoln County, South Dakota
  $4,290,000 General Obligation Refunding Bonds, Series 2015

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Certified Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605•336•3075 (fax) 605•336•2593
www.meierhenrylaw.com

2431396

HARRISBURG SCHOOL DISTRICT NO. 41-2
LINCOLN COUNTY, SOUTH DAKOTA
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2015

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

RECEIVED
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Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Harrisburg School District No. 41-2.

2. Designation of issue: General Obligation Refunding Bonds , Series 2015

3. Date of issue: September 30, 2015

4. Purpose of issue: The Bonds are being issued for the purpose of: (a) currently refunding the District's outstanding General Obligation Refunding Bonds, Series 2010, dated June 24, 2010 and (b) paying the costs of issuing the Bonds.

4. Type of bond: Tax-exempt

6. Principal amount and denomination of bond: $4,290,000

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Refunding Bonds Series 2015 is true and correct on this 30th day of September 2015.

By: Jennifer Koehler
Its: Business Manager

D|A|DAVIDSON

BOND DEBT SERVICE

HARRISBURG SCHOOL DISTRICT 41-2, SOUTH DAKOTA
LINCOLN COUNTY, SOUTH DAKOTA
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2015
Pay & Cancel Refunding of Series 2010
Assumes AA- Rating (S&P), Non-Callable, 2020 Final Maturity
Final Pricing (Psc3)

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
01/15/2016			25,025	25,025	
06/30/2016					25,025
07/15/2016	735,000	2.000%	42,900	777,900	
01/15/2017			35,550	35,550	
06/30/2017					813,450
07/15/2017	780,000	2.000%	35,550	815,550	
01/15/2018			27,750	27,750	
06/30/2018					843,300
07/15/2018	850,000	2.000%	27,750	877,750	
01/15/2019			19,250	19,250	
06/30/2019					897,000
07/15/2019	925,000	2.000%	19,250	944,250	
01/15/2020			10,000	10,000	
06/30/2020					954,250
07/15/2020	1,000,000	2.000%	10,000	1,010,000	
06/30/2021					1,010,000
	4,290,000		253,025	4,543,025	4,543,025